

26 August 2024

FUND INFORMATION

Domicile	Cayman Islands
Investment Manager	Aditum Investment Management Limited
Fund Administrator	Apex Fund Services Ltd.
Custodian	Union Bancaire Privée, UBP SA – London Branch
Auditor	Grant Thornton Cayman Islands
Fund Type	Fixed Maturity
Structure	Open-Ended
Currency	USD
Inception Date	14 June 2021
Minimum Initial Subscription	US\$100,000
Minimum Subsequent Subscription	US\$10,000
Dealing Frequency	Weekly
Redemption Notice	1 Business Day
Management Fee	0.50%

KEY METRICS

Fund Size (US\$m)*	73.71
Number of Holdings	25
Weighted Ave. Yield to Maturity**	6.64%
Weighted Ave. Modified Duration	1.7
Weighted Ave. Credit Rating (Worst of 3)	BB+
Weighted Ave. Credit Rating (Best of 3)	BB+

*includes leverage; **unlevered
Weighted Ave. Credit Ratings are based on the Best and Worst ratings from Fitch, Moody's and S&P

DIVIDENDS

	Q1	Q2	Q3	Q4
2021			2.0%	2.0%
2022	2.0%	2.0%	2.0%	2.0%
2023	2.0%	2.0%	2.0%	2.0%*
2024	2.0%	2.0%		

*for all income share classes except B3 Inc

SHARE CLASS	ISIN	NAV*
A ACC	KYG0093R1011	-
A INC	KYG0093R1193	1,074.897
A2 INC	KYG0093R1508	-
B ACC	KYG0093R1276	-
B INC	KYG0093R1359	706.603
B2 INC	KYG0093R1763	1,064.694
B3 INC	KYG0093R1433	1,021.914
B4 INC	KYG0093R1680	-

*Please note that the NAV is calculated ex dividend. For specific share class information please refer to the Fund Prospectus.
Source: Bloomberg, Refinitiv and Aditum Investment Management Limited

INVESTMENT OBJECTIVES

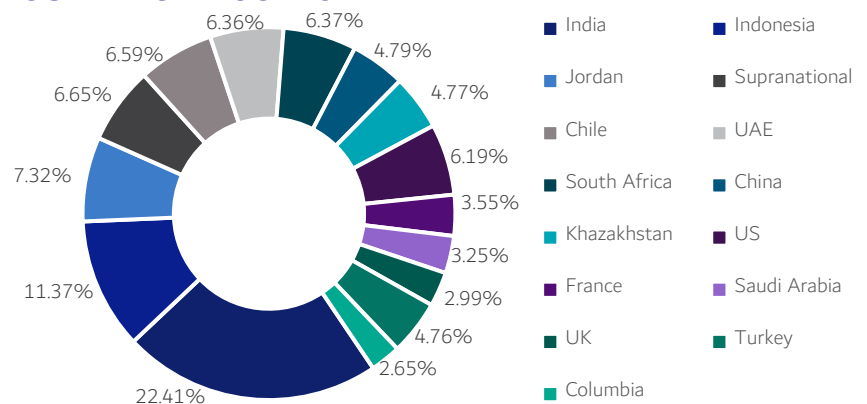
The Aditum Target Maturity Fund – 2025 (“ATMF 2025”) aims to generate a regular stream of fixed income returns and cash distributions through investments in fixed income securities to seek to achieve an attractive risk-adjusted return.

PERFORMANCE (%)

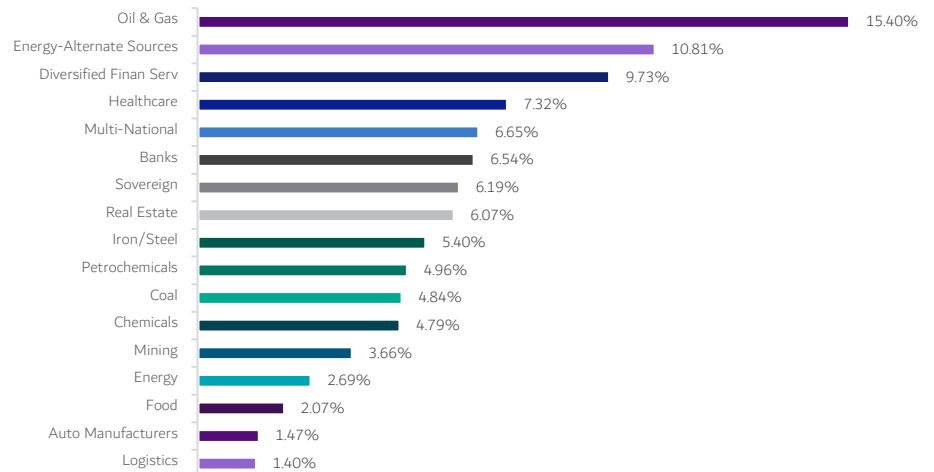
	1M	3M	6M	1YR	2YR	S.I.*	Dividends SI*
ATMF 25	1.82	2.74	0.42	4.76	3.34	(29.34)	24.00

*The performance is calculated from B(inc) USD share class since inception 14 June 2021. Past performance is not an indicator or guarantee of future performance. The value of shares in the fund and income received from it can go down as well as up, and investors may not get back the full amount invested. Performance may also be affected by currency fluctuations of the underlying holdings.

GEOGRAPHIC ALLOCATION



SECTOR ALLOCATION




FUND TOP 5 HOLDINGS





GREENKO WIND PROJECTS MU Apr 25	5.5%	8.10%
HIKMA FINANCE USA LLC Jul 25	3.25%	7.32%
AFRFIN 3 1/8 06/16/25		6.65%
TENGIZCHEVROIL FIN CO IN EURO	2.625 15 Aug 25	6.59%
SHRIRAM TRANSPORT FIN Jul 25	4.15%	6.20%
		34.86%

FEES

SHARE CLASS	ISIN	MANAGEMENT FEE	PLACEMENT FEE	DEFERRED SALES FEE	EXIT FEE
A Income	KYG0093R1193	0.5%	Up to 3.0%	N/A	N/A
B Accumulation	KYG0093R1276	0.5%	N/A	6.0%	0-12m 6% 12-24m 4.5% 24-36m 3% 36m-48m 1.5% Over 48m 0%
B Income	KYG0093R1359	0.5%	N/A	6.0%	0-12m 6% 12-24m 4.5% 24-36m 3% 36m-48m 1.5% Over 48m 0%
B2 Income	KYG0093R1763	0.5%	N/A	2.0%	0-12m 2% 12-24m 1%
B3 Income	KYG0093R1433	0.5%	N/A	3.0%	0-12m 3% 12-24m 2% 24-36m 1%

CONTACT DETAILS:

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Investment involves risk and prospective investors should be aware that investment in the Fund carries a significant degree of risk. Risks involved in any asset class may include, but are not necessarily limited to, market risks, credit risks, currency risk, political risks, geographical and economic risks therefore investment as well as performance would be exposed to variations and the investment may increase or decrease in value. Certain investments may be speculative and considerably more volatile than other investments.

This document may include figures relating to simulated past performance. Past performance, simulations and performance forecasts are not reliable indicators of future results and are not a guarantee of future returns, meaning investors may get back less than the amount originally invested.

As a general rule, potential investors should only invest in financial products that they are familiar with and understand the risks associated with them. Potential investors should carefully consider their investment experience, financial situation, investment objective, risk tolerance level prior to making the investment. The investment contains specific risks, including asset class where it might be difficult to realize an investment or to obtain information about performance. The investment risk may include the possible loss of the principal amount invested.

For a full outline on applicable fees, please refer to Fund's prospectus, supplement or term sheet. Potential investors must obtain and carefully read the most recent Fund's KIID, Prospectus, Supplement, Term Sheet, as applicable, prior to making an investment and to assess the suitability, lawfulness and risks involved. Aditum Investment Management Limited will not be held liable for actions taken, or not taken, as a result of the publication of this document.

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All communications and services are directed at Market Counterparties and Professional Clients only (as defined in the DFSA rulebook), persons other than Market Counterparties and Professional Clients, such as Retail Clients, are NOT the intended recipients of our communications or services.

Aditum Investment Management Limited is a company established in the DIFC pursuant to the DIFC Companies Law with registration number CL2833.