

31 January 2025

## FUND INFORMATION

Domicile	Luxembourg
Regulatory Framework	UCITS - SICAV
Investment Manager	Aditum Investment Management Limited
Management Company	LRI S.A.
Portfolio Managers	Manoj Mahadev / Omer Chowdhry / Mir Muntasir
Geographical Focus	Global
Fund Type	Fixed Income
Structure	Open-Ended
Currency	USD
Inception Date	8 March 2023
Dealing Frequency	Daily
Redemption Notice	1 Business Day
Lock Up	None
Dividend Frequency (Inc. share classes only)	Monthly

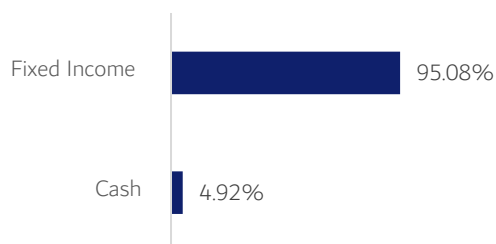
## KEY METRICS

Fund Size (US\$m)	118.17
Number of Holdings	43
Weighted Ave. Yield to Maturity*	6.59
Weighted Ave. Duration	11.86
Weighted Ave. Credit Rating (Worst of 3)	BBB+
Weighted Ave. Credit Rating (Best of 3)	A-

\*Metrics calculated excluding cash, Weighted Ave. Credit Ratings are based on the Best and Worst ratings from Fitch, Moody's and S&P

SHARE CLASS	ISIN	NAV
I Acc	LU2390309479	104.6392
B Inc	LU2390308828	91.3409
D Inc	LU2643811420	93.1410
A Acc	LU2390308588	109.4038
C Inc	LU2390309123	91.2713

## ASSET ALLOCATION



## INVESTMENT OBJECTIVES

The Global Alpha Fund will invest in a diversified portfolio of fixed income securities to achieve a positive absolute return over rolling three-year periods.

The Fund will generate income derived from underlying fixed income securities.

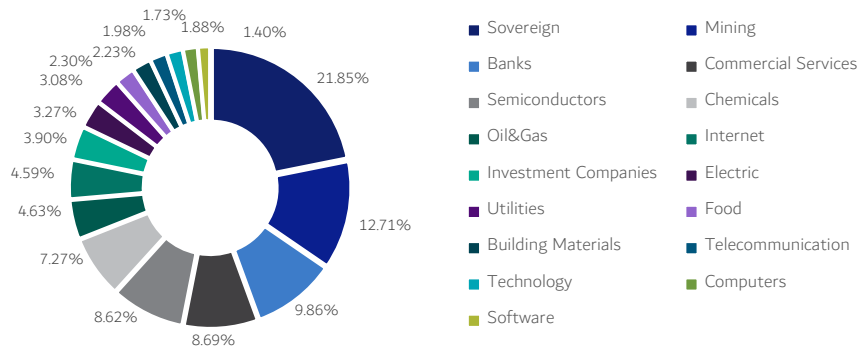
The Fund will achieve diversification by investing in a basket of fixed income securities with varying maturities, from a variety of global issuers and will be able to take exposure to instruments to hedge interest rate and credit risk.

## PERFORMANCE (%)

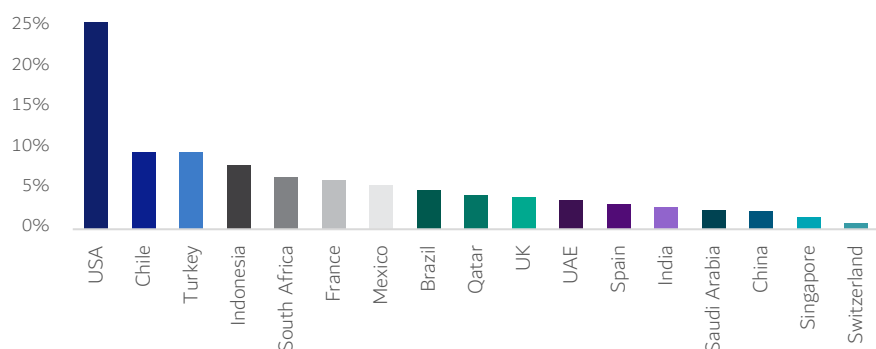
	1M	3M	6M	1YR	S.I.*
Global Alpha Fund	0.24	(2.12)	(1.60)	(0.40)	4.64
Benchmark**	0.67	0.36	1.35	3.73	9.59

Performance is calculated net of fees. Past performance is not an indicator or guarantee of future performance. The value of shares in the fund and income received from it can go down as well as up, and investors may not get back the full amount invested. Performance may also be affected by currency fluctuations of the underlying holdings. \*The performance data shown is for the duration of the Global Alpha Fund I (acc) USD share class which commenced its investment program on 8 March 2023. \*\*Bloomberg Global Aggregate Bond Index 70% and JP Morgan EM Bond Fund Index 30%. Source: Bloomberg and Aditum Investment Management Limited, USD terms, bid to bid, income reinvested.

## SECTOR ALLOCATION



## GEOGRAPHIC ALLOCATION



## FUND TOP 5 HOLDINGS

INTEL CORP Feb 63 5.9%	4.81%
FREEPORT INDONESIA PT Apr 52 6.2%	4.73%
REPUBLIC OF SOUTH AFRICA Apr 52 7.3%	4.22%
CODELCO INC Sep 53 6.3%	3.89%
UNITED MEXICAN STATES Oct 10 5.75%	3.80%
<b>Total</b>	<b>21.45%</b>

For specific share class information and costs please refer to the Key Investor Document ("KID")

Source: Bloomberg, Refinitiv and Aditum Investment Management Limited

## RISK INDICATOR



Lower risk

Higher risk



The risk indicator assumes you keep the product for 5 years. The actual risk can vary significantly if you cash in at an early stage and you may get back less.

## RISK CONSIDERATIONS

The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movements in the markets or because we are not able to pay you. We have classified this product as 3 out of 7, which is a medium low risk class. This rates the potential losses from future performance at a medium-low level, and poor market conditions are unlikely to impact our capacity to pay you. This product does not include any protection from future market performance so you could lose some or all of your investment. The sub-fund is also exposed to the following materially relevant risks that are not included in the summary risk indicator: liquidity risk, counterparty risk, custody risk, operational risk, and risks arising from the use of derivatives

## FEES

SHARE CLASS	ISIN	MANAGEMENT FEE	PLACEMENT FEE	DEFERRED SALES FEE	DISTRIBUTION FEE
A Accumulation	LU2390308588	1.35%	Up to 3.0%	N/A	N/A
A Income	LU2390308661	1.35%	Up to 3.0%	N/A	N/A
B Accumulation	LU2390308745	1.35%	N/A	3.0%	N/A
B Income	LU2390308828	1.35%	N/A	3.0%	N/A
C Accumulation	LU2390309040	1.35%	N/A	4.0%	N/A
C Income	LU2390309123	1.35%	N/A	4.0%	N/A
D Income	LU2643811420	1.35%	N/A	2.0%	0.35%
I Accumulation	LU2390309479	1.00%	Up to 1.0%	N/A	N/A
I Income	LU2390309552	1.00%	Up to 1.0%	N/A	N/A

For specific share class information please refer to the Key Investor Document ("KID")

## CONTACT DETAILS:

Aditum Investment Management Limited  
Office 510, Level 5, Gate District 3  
Dubai International Financial Centre.  
Dubai, UAE

PO Box 506605  
 Telephone: +971 4 875 3700  
 Email: [info@aditumim.com](mailto:info@aditumim.com)  
 [www.aditumim.com](http://www.aditumim.com)

## DISCLAIMER

This material is communicated by Aditum Investment Management Limited. This information has been provided in good faith and from sources believed to be reliable, but no guarantee is given as to its accuracy. The opinions expressed in this document are not intended to serve as investment advice or solicitation and should not be used in substitution for the exercise of own judgment. The information, including expression of opinion, has been obtained from or is based upon sources believed to be reliable, fair and not misleading. Any opinion or estimate contained in this material is subject to change without notice.

The information contained in this document does not constitute an investment advice, a recommendation or offer to buy or sell or subscribe to any specific investment and does not have any regard to the specific investment objectives, financial situation or the particular needs of any person and is provided for information purposes only. Potential investors are reminded to seek professional advice before investing.

Investment involves risk and prospective investors should be aware that investment in the Fund carries a significant degree of risk. Risks involved in any asset class may include, but are not necessarily limited to, market risks, credit risks, currency risk, political risks, geographical and economic risks therefore investment as well as performance would be exposed to variations and the investment may increase or decrease in value. Certain investments may be speculative and considerably more volatile than other investments.

This document may include figures relating to simulated past performance. Past performance, simulations and performance forecasts are not reliable indicators of future results and are not a guarantee of future returns, meaning investors may get back less than the amount originally invested.

As a general rule, potential investors should only invest in financial products that they are familiar with and understand the risks associated with them. Potential investors should carefully consider their investment experience, financial situation, investment objective, risk tolerance level prior to making the investment. The investment contains specific risks, including asset class where it might be difficult to realize an investment or to obtain information about performance. The investment risk may include the possible loss of the principal amount invested.

For a full outline on applicable fees, please refer to Fund's prospectus, supplement or term sheet. Potential investors must obtain and carefully read the most recent Fund's KIID, Prospectus, Supplement, Term Sheet, as applicable, prior to making an investment and to assess the suitability, lawfulness and risks involved. Aditum Investment Management Limited will not be held liable for actions taken, or not taken, as a result of the publication of this document.

Dissemination of this information is strictly prohibited and the information is not for distribution for the general public and may not be published, circulated or distributed in whole or part to any person without written consent of Aditum Investment Management Limited and the content remains the property of Aditum Investment Management Limited, a company incorporated in the Dubai International Financial Centre and regulated by the Dubai Financial Services Authority. Data source: Aditum, Bloomberg, USD terms, income reinvested, bid to bid, periods as stated.

Aditum Investment Management Limited is regulated by the DFSA for the provision of Managing Collective Investment Funds, Arranging Deals in Investments, Advising on Financial Products, Arranging Custody, Managing Assets and Arranging Credit and Advising on Credit. Aditum Investment Management Limited holds an Islamic Endorsement to conduct Islamic Financial Business by Operating an Islamic Window, Holding or Controlling Client Assets, Managing a Fund Platform.

All communications and services are directed at Market Counterparties and Professional Clients only (as defined in the DFSA rulebook), persons other than Market Counterparties and Professional Clients, such as Retail Clients, are NOT the intended recipients of our communications or services.

Aditum Investment Management Limited is a company established in the DIFC pursuant to the DIFC Companies Law with registration number CL2833.