

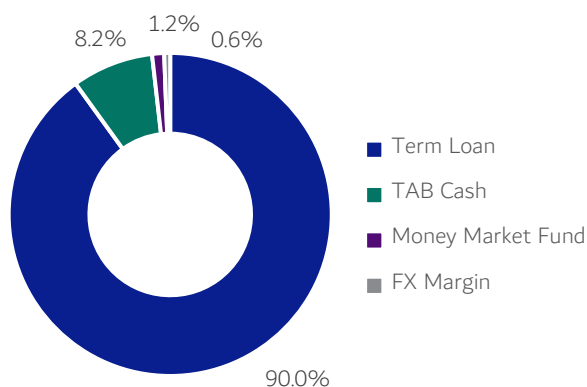
28 February 2026

FUND INFORMATION

Domicile	Cayman Islands
Investment Manager	Aditum Investment Management Limited
Fund Administrator	Apex Fund Services (AD) Limited
Legal Advisors	Walkers (Dubai) LLP
Auditor	Grant Thornton Cayman Islands
Custodian	STP Partners Limited DIFC
Fund Type	Alternative Investment - Private Loan
Structure	Open-Ended
Base Currency	GBP (USD Share Classes available)
Inception Date	12 February 2024
Min. Initial Subscription	USD 50,000*
Min. Subsequent Subscription	USD 10,000*
Dealing Frequency	Monthly (Quarterly Redemptions)
Redemption Notice	45 Days
Lock Up	None
Distribution	Quarterly (‘INC’ Share Classes)

*or currency equivalent

FINANCING TYPES:



INVESTMENT OBJECTIVES:

The Focus Private Credit Fund SPC 3 Year Segregated Portfolio No.1 aims to generate regular income for investors by investing in a portfolio of direct loans, fixed maturity instruments, money market instruments and cash and/or cash equivalent collective investment schemes. The Fund will invest in a portfolio of direct loans granted by the Fund to TAB London Ltd (the “Borrower” or “TAB”) that support a programme where TAB on-lends and provides bridge or short-term loan finance, secured over real estate assets in the UK for business borrowers. TAB sources residential, commercial, land with planning, development finance and repositioning opportunities in the UK.

PERFORMANCE (%):

	1M	3M	6M	1YR	S.I.	EAR**
Class Q12024 ACC GBP*	0.60	1.94	3.88	7.90	16.76	8.17%

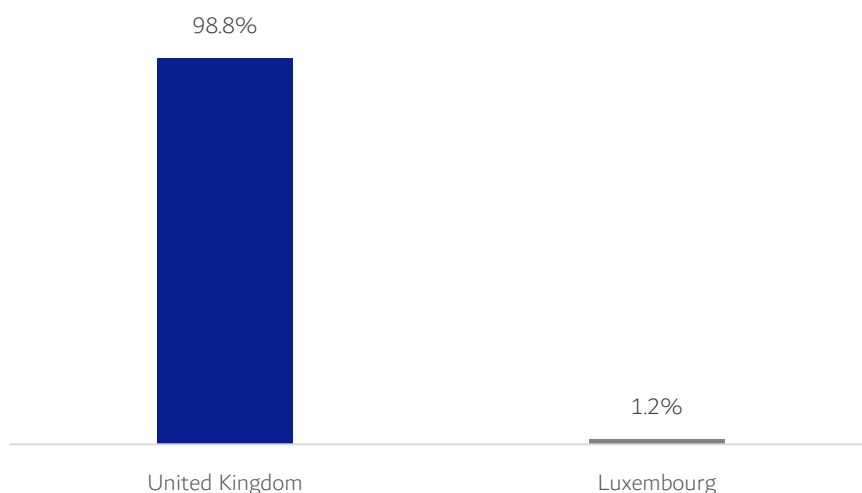
Performance figures are net of fees and inclusive of non-cash, forward-looking expected credit loss (ECL) provisions. Figures may differ from realised outcomes due to credit, counterparty, and market factors. The Fund is Cayman-domiciled and not regulated by the DFSA. The value of shares in the fund and income received from it can go down as well as up, and investors may not get back the full amount invested. Performance may also be affected by currency fluctuations of the underlying holdings.

*The performance data shown is for the duration of Class Q12024 ACC GBP, which commenced on 12-Feb-24;
 **Estimated Annualised Return (EAR) is calculated on a since-inception basis using the share class launch date to the latest NAV date and annualised using the actual day count. EAR is indicative only and does not use ACT/365 geometric compounding; it should not be interpreted as an Annual Equivalent Rate (AER).

INVESTMENT OVERVIEW:

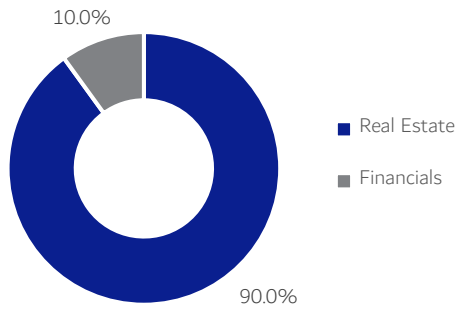
Summary	
Fund Size AUM (GBPm)	45.60
Total No. of Investments	48
Total No. of Obligors	39
Total No. of Ultimate Recourse Parties	38
Total No. of Ultimate Geographic Risk Locations	4
Total No. of Industry Sectors	2
Total No. of Sub Industries	6
Cash/Cash Equivalent (%)	1.82%

INVESTMENT BY ULTIMATE GEOGRAPHIC RISK LOCATION*:

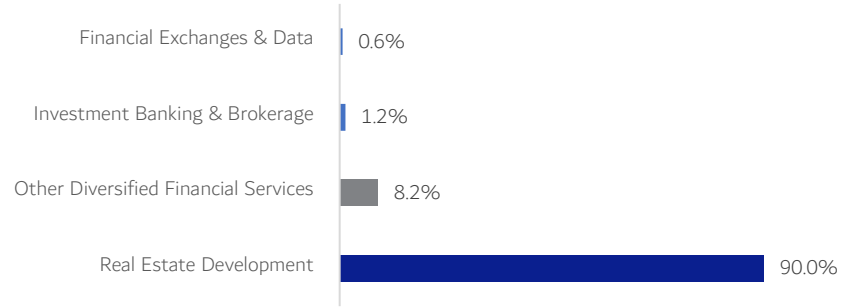


*Any values below 0.1% will not be displayed in the factsheet.

INVESTMENT BY INDUSTRY SECTOR:



INVESTMENT BY SUB-INDUSTRY TYPE*:



*Any values below 0.1% will not be displayed in the factsheet.


FUND SHARE CLASSES



Share Class*	ISIN	NAV
Class Q12024 INC GBP	KYG3624S1194	1,002.8062
Class Q12024 ACC GBP	KYG3624S1012	1,167.6317
Class Q12024 INC USD	KYG3624S1277	996.0523
Class Q22024 INC GBP	KYG3624S1434	996.1263
Class Q22024 INC USD	KYG3624S1681	994.2025
Class Q22024 ACC USD	KYG3624S1764	1,145.2290
Class Q32024 INC GBP	KYG3624S2002	997.8358
Class Q32024 ACC GBP	KYG3624S2184	1,126.4258
Class Q32024 INC USD	KYG3624S1848	995.3159
Class Q42024 INC GBP	KYG3624S2267	1,005.3345
Class Q42024 ACC GBP	KYG3624S2341	1,111.6409
Class Q42024 INC USD	KYG3624S2424	1,001.8289
Class Q42024 ACC USD	KYG3624S2598	1,107.5474
Class Q12025 INC GBP	KYG3624S2671	1,007.2833
Class Q12025 ACC GBP	KYG3624S2754	1,092.0621
Class Q12025 INC USD	KYG3624S2838	1,005.6217
Class Q12025 ACC USD	KYG3624S2911	1,090.2605
Class Q22025 INC GBP	KYG3624S3091	1,009.1323
Class Q22025 ACC GBP	KYG3624S3174	1,072.1854
Class Q22025 INC USD	KYG3624S3257	1,008.0034
Class Q22025 ACC USD	KYG3624S3331	1,070.9859
Class Q32025 A INC GBP	KYG3624S5237	1,010.2986
Class Q32025 A ACC GBP	KYG3624S5310	1,045.8439
Class Q32025 A INC USD	KYG3624S5641	1,009.0876
Class Q32025 A ACC USD	KYG3624S5724	1,044.7518

Share Class*	ISIN	NAV
Class Q4 2025 A INC GBP	KYG3624S6060	1,011.6629
Class Q4 2025 A ACC GBP	KYG3624S6144	1,032.3091
Class Q4 2025 A INC USD	KYG3624S6482	1,010.1599
Class Q4 2025 A ACC USD	KYG3624S6557	1,030.7756
Class Q1 2026 A INC GBP	KYG3624S7621	1,005.9520
Class Q1 2026 A ACC GBP	KYG3624S7704	1,005.9520
Class Q1 2026 A INC USD	KYG3624S7886	1,005.1927
Class Q1 2026 A ACC USD	KYG3624S7969	1,005.1927
Class Q2 2026 A INC GBP	KYG3611A1546	-
Class Q2 2026 A ACC GBP	KYG3611A1629	-
Class Q2 2026 A INC USD	KYG3611A1702	-
Class Q2 2026 A ACC USD	KYG3611A1884	-

*During each calendar quarter, shares will be offered in each Share Class each month for subscription. New Classes of Shares will be offered in each calendar quarter. For example, in the second calendar quarter of 2026, Class Q22026 A ACC and INC will be available for subscription from 01-Apr-2026, and, in the third calendar quarter of 2026, Class Q32026 A ACC and INC will be available for subscription from 01-Jul-2026. Each Share Class will be made available in GBP and USD, and mature 3 years after the Initial Closing Date. Please refer to the Private Placement Memorandum ("PPM") for information on other share classes. **or currency equivalent.

CONTACT DETAILS:

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Performance figures are reported net of fees and inclusive of expected credit loss (ECL) provisions. These provisions are non-cash, forward-looking adjustments intended to reflect potential future credit losses and do not represent realised losses. Actual realised results may differ materially from these figures due to borrower performance, collateral recoveries, legal enforcement outcomes, and macroeconomic factors.

The Fund's performance reflects returns from credit and structured finance exposures, which may involve illiquidity, counterparty, and default risks. Valuations may depend on internal models, indicative pricing, and assumptions that are subject to change. Past performance or indicative figures are not reliable indicators of future results.

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Investment involves risk and prospective investors should be aware that investment in the Fund carries a significant degree of risk. Risks involved in any asset class may include, but are not necessarily limited to, market risks, credit risks, currency risk, political risks, geographical and economic risks therefore investment as well as performance would be exposed to variations and the investment may increase or decrease in value. Certain investments may be speculative and considerably more volatile than other investments. Further, changes in applicable laws, regulations, or tax regimes could adversely affect the performance of the fund or its underlying investments.

This document may include figures relating to simulated past performance. Past performance, simulations and performance forecasts are not reliable indicators of future results and are not a guarantee of future returns, meaning investors may get back less than the amount originally invested.

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As a general rule, potential investors should only invest in financial products that they are familiar with and understand the risks associated with them. Potential investors should carefully consider their investment experience, financial situation, investment objective, risk tolerance level prior to making the investment. Investment contains specific risks, including asset class where it might be difficult to make an investment or to obtain information about performance. The investment risk may include the possible loss of the principal amount invested.

For a full outline on applicable fees, classes of shares please refer to Fund's latest prospectus, supplement or term sheet accurate as at the date of issue. Further information about the UCITS and Aditum Global Access ICC Ltd Fund Platform (i.e. Prospectus/ Offering Memorandum, KIIDs, periodic reports) can be obtained in English (and in Arabic for the Fund Platform), free of charge at the following address: Dubai International Financial Centre, Gate District Precinct Building 3, Level 5, Unit 510, Dubai, United Arab Emirates. Potential investors must obtain and carefully read the most recent Fund's KIID, Prospectus, Supplement, Term Sheet, as applicable, prior to making an investment and to assess the suitability, lawfulness and risks involved. Aditum Investment Management Limited will not be held liable for actions taken, or not taken, as a result of the publication of this document.

Prospective investors should be aware that the target dividend distribution is not guaranteed and remains subject to the Fund's performance, prevailing market conditions, and the discretion of the Fund Manager however the decision to declare a dividend in relation to any Fund, Sub-Fund or Share Class (or Sub-Class) will be made solely by the respective Board of Directors. There is no assurance that the Fund will achieve its investment objectives or distribute dividends at the target rate. The declaration of any dividends will be made in accordance with the CIL, the CIR and the Articles. Where dividends are declared, all investors (unitholders) recorded in the unitholder register of the relevant Fund, Sub-Fund maintained by the Registrar and Transfer Agent at the end of the relevant record date shall be eligible for a dividend. Fund dividend procedure may vary for each Fund (Sub-Fund) and each Share Class (or Sub-Class) as is set out in the relevant documentation. For further information, please refer to the official Fund documentation or contact the Fund Manager.

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All communications and services are directed at Market Counterparties and Professional Clients only (as defined in the DFSA rulebook), persons other than Market Counterparties and Professional Clients, such as Retail Clients, are NOT the intended recipients of our communications or services.

Aditum Investment Management Limited is a company established in the DIFC pursuant to the DIFC Companies Law with registration number CL2833.